

Craft Beer Restaurant

Southwest Idaho Location



THE COMPANY

Located in the heart of downtown with a large patio, this charming gathering place has a loyal following with 97% 4+ reviews (90% 5 star). The company offers the finest craft beers from around the world with great food options. All the furnishings and amenities are newish and this established place is poised for the next phase of growth. Cash flow is healthy at \$80,000+ per year and has room for growth and a reasonable lease.

THE LOCATION

The location is premium in this downtown area of a small community directly across from a city park. Although only started a few years ago, it's quickly getting foot and drive traffic and word of mouth as the only local craft beer establishment in the area. The current lease is up in March of 2027 at \$1,675 per month.

THE STRENGTHS

Established in July 2023, the establishment started off as a friendly tap house with 24 beers on draft. The company has since opened the kitchen adding a dining experience for customers in October of 2024, creating an authentic Pub Restaurant experience. Hours are reasonable for a work/life balance, closing at 10 and opening at 3. Cash flow is growing and customers are also growing, as word of mouth spreads.

THE REASON FOR SELLING

Sellers are thrilled with the growth and are looking to support a buyer who wants an established local business poised for its next step.

THE IDEAL BUYER

The ideal buyer could be an investor or group of investors who can appreciate what a great concept it is and take the brand to the next level where it truly belongs or a private buyer, who wants a restaurant pub as a family business or grow into multiple locations.

THE POSSIBILITIES

The establishment could easily grow into multiple locations rivaling some of the bigger names in the business, i.e., Wingers, etc. The food menu is clean, nothing greasy, nothing fried, and pairs well with beer and wine.

ASKING PRICE

\$150,000

TERMS:

Cash



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ASK PRICE ALLOCATION

Furniture, Fixtures & Equipment	\$75,000
Inventory	7,000
Goodwill / Non-Compete	<u>68,000</u>
Total Ask Price	\$150,000

All values provided by Seller

INCOME STATEMENT SUMMARY

2024 Gross Sales	\$261,684
EBITDA	\$82,968

Financial information provided by Seller



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TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic **Non-Disclosure Agreement**.

[FILL OUT AND SUBMIT NDA](#)

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