

Established Treasure Valley Breakfast & Lunch Bistro

w/Optional Customized Food Truck*



THE COMPANY

This profitable bistro has shown consistent growth and is ready to explode into its next phase in the center of the fast-growing Boise/Meridian area. The company has grown sales at an annual 61% level since founding and is currently doing approximately \$900,000 from its 1,351 square foot kitchen and seating space with an additional +/-300 square foot shaded patio area for patrons. With a transferrable proprietary natural recipe with one of its key products, the business has carved out a loyal following with full service healthy breakfast and lunch options. All needed assets come with this opportunity to ride this wave of growth. With 89% 4/5 reviews in the Uber competitive restaurant industry, this business is poised for growth.

ASKING PRICE

\$400,000

*Optional Food Truck available for additional \$55,000

THE LOCATION

The location is one of the most desirable in the Treasure Valley. It is a high-traffic area with many commuters, school traffic, and local business needs. This fast-growing leased location averages over 55,000 cars daily. The Seller has invested \$275,000 in financial and physical improvements that are state of the art and customized for this shop. The current lease expires in August of 2026 with a five-year option to renew included. A new buyer could also negotiate a new lease.

THE STRENGTHS

An established profitable partnership with a nationally known brand, a proprietary recipe, and a reputation for quality ingredients have organically built a loyal following. The company's digital marketing channel has created additional word of mouth growth. The business enjoys desirable hours of operation and late evening activity. Currently there is a strong staff with manager in place creating flexibility for the buyer.

THE REASONS FOR SELLING

The Sellers are timing the growth and are looking to move on to new opportunities.

THE IDEAL BUYER

The ideal buyer would have restaurant, bakery or food service experience; maybe a family business or husband wife team with a passion for healthy food and service.

THE POSSIBILITIES

Grubhub, DoorDash and Uber Eats, have all grown immensely and could be pushed even further. With the option of the nearly new Customized Food Truck, mobile events have shown promising growth. Further, owners have plans and buildout for a new facility that could come with sale with the idea of a hub and spoke approach.



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ASSETS

Furniture, Fixtures & Equipment	\$275,715
Inventory	10,000
Goodwill / Non-Compete Value	<u>114,285</u>
Total Price Allocation	\$400,000

All values provided by Seller

INCOME STATEMENT SUMMARY

2024 Gross Sales	\$850,750
EBITDA	\$128,060

Financial information provided by Seller



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TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic **Non-Disclosure Agreement**.

[FILL OUT AND SUBMIT NDA](#)

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