KITCHEN AND HOOD CLEANING SERVICES

Established Southern Idaho Territory

THE COMPANY

This established, profitable company services 350+ locations (over 200 great customers) with hood, ductwork, fan and kitchen cleaning services. Recently, there has been consolidation in the local market eliminating approximately 30% of the competition, providing even more opportunities in this fragmented industry. As most fire departments require these services every six months at least (most locations opt for more frequent cleaning), this becomes a recurring requirement for the over 5,000 hoods in the Treasure Valley alone. Due to the excellent customer service this company has established, a recurring revenue stream is in place with excellent growth opportunities. The owner estimates that, with focus, this could grow to \$1.5M in the next three to five years with margin opportunities. The company is a franchise, owning the territor miston Oregon to Idaho Falls and north to McCall, Grangeville and S The a \$10K trans franchise would transfer to a qualified id by buyer. Seller will entertain a seller car cet interest rate

THE LOCATION

The company cure v operates mobile v cles and a pressure d storage u 24 uipment need raile of revenue would be d the storage unit lease current 🧶 ith t could b

THE ST

erentiators that continue to scale revenue. Customer This company II service, doing what you detailed cleanings, before and after pictures sent with each service polishing inside and outside after cleaning including mopping the down all kitchen services, cleaning sinks and cleaning the mop basin are all differentiated services that continue to win new business. Further, all cleanings are reported directly to the fire department under national fire code NFPA #96 requirements, saving time for the busy owners of hoods and kitchens. This company is the only ISO 9001:2015 certified company in the industry. The franchise has no royalty fee but requires purchase of differentiated chemicals that are far and above the effectiveness of the competition.

THE REASON FOR SELLING

The owner has grown this business to good profitability through startup and has recently accepted a career change. The business is ready to take a significant step forward in revenue and profit.

THE IDEAL BUYER

The ideal buyer is an organized scheduler, delegator, and long-term strategist. If an owner is willing to jump into a profitable growth engine with vision, this is a great fit to build wealth. Seller will entertain a seller carry at below market interest rates.

THE POSSIBILITIES

Customers are waiting and searching for this type of company as a requirement for their sustainability and compliance. The opportunities in other markets outside of the Treasure Valley exist in Eastern Oregon and Eastern Idaho. Territory is protected and Salt Lake is also open for the taking. Organizing into three crews and 18 people would be the next step.

ASKING PRICE \$275,000



Seller Will Entertain a Seller Carry at Below Market Interest Rates

ASSET PRICE ALLOCATION

\$75,000 Furniture, Fixtures & Equipment Inventory 4,000 Intangible Value 116,000

\$195,000 **Total Assets**

All values provided by Seller

INCOME STATEMENT SUMMARY

	2023 thru 9/10	2022	2021	2020
Gross Sales	150,860	326,853	251,353	90,805
EBITDA	71,757	76,772	90,336	(19,688)

Financial information provided by Seller

REQUEST ADDITIONAL INFORMATION

TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic Confidentiality Agreement.

https://arthurberry.com/confidentiality-agreement



Justin Badraun 208-639-6173 justin@arthurberry.com

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250 W Bobwhite Court, Suite 230, Boise, Idaho 83706 208-336-8000 www.arthurberry.com