

# ESTABLISHED CNC MACHINE SHOP

## Southwest Idaho Location

### THE COMPANY

Established for over 50 years, this Company specializes in precision made metal, plastic, sheet metal parts and prototype development. The Company has served many industries over the years, including Nuclear Power, Medical, Aerospace, Electronics and others. Currently the Company provides parts and assemblies for nuclear power plants worldwide and is the preferred provider for medical grade invasive parts for a Medical Company.

CNC machining is utilized for large quantity jobs and conventional machining for smaller runs. CAD software is used for programming which is fed directly to CNC equipment to produce the parts. Quality control and compliance is assured through time-tested methodology using industry standards and calibration tools with other ongoing proprietary control measures to assure continuity and precision in all aspects of the manufacturing process.

### THE LOCATION

The centrally located production space is ideal for operations. There is approximately 5,000 square feet of office/production space that leases for a favorable \$3,183 per month plus NNN expenses. A new three-year lease term began in January 2023.

### THE STRENGTHS

The business has been built on a reputation of providing precision products and exceptional service. Approved vendors vetted through years of experience ensure quality materials, parts and service in all aspects of the manufacturing process. Customers rely on the Company's ability to provide vital parts they need on time and to exact specifications.

### THE REASON FOR SELLING

The Owner is ready to retire.

### THE IDEAL BUYER

The ideal buyer would be a similar company looking for immediate market share or a synergistic add-on. Individual buyers with CNC and/or manufacturing experience may also be a good fit.

### THE POSSIBILITIES

The future is promising, the Company has multi-year contracts pending and other new orders being negotiated. There is ample work in the pipeline to meet or exceed last years sales. A new Owner may integrate other services or raise the minimal advertising budget to increase revenues.

### ASKING PRICE

**\$790,000**

### TERMS:

Cash

### ASSETS

Furniture, Fixtures & Equipment	\$221,550
Inventory	<u>200,000</u>
<b>Total Assets</b>	<b>\$421,550</b>

*All values provided by Seller*

### INCOME STATEMENT SUMMARY

Gross Sales	\$810,344
<b>Cash Flow</b>	<b>\$246,996</b>

*Financial information provided by Seller*

### REQUEST ADDITIONAL INFORMATION

TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic **Confidentiality Agreement**.

<https://arthurberry.com/confidentiality-agreement>

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