

TWO-LOCATION SPECIALTY RESTAURANT

Southwest Idaho

THE COMPANY

Established for almost half a century, this regional specialty sandwich chain was a pioneer in a segment of the restaurant industry that is now over a \$23 billion dollar market. The concept is a unique brand synonymous with value, taste and originality. In today's world of large franchises and homogenized food that all tastes the same, this independent brand stands out by offering proprietary sandwiches, soups and other complimentary recipes created with premium fresh products. The format has the perfect blend of simplicity and quality for delicious quick serve menu offerings with reasonable pricing.

THE LOCATIONS

The two locations provide easy access and ample parking. Location #1 will lease for \$5,000 per month, NNN. Location #2 leases for \$2,926 per month and has over two years left on the current lease.

THE STRENGTHS

This iconic brand has a loyal following of multiple generations of customers and the growth and popularity continues - sales increased over 28% in 2021. Over the decades the restaurants have continuously been voted "Best Of" along with national recognition from a foodie magazine for "Best in State." The concept has racked up positive on-line reviews from locals and travelers on Yelp, Trip Advisor and other sites as "Best in Class" and a recommended destination visit. The opportunity also has a strong catering business famous for giant sub sandwiches and platters. There are large private meeting rooms available for company parties and private functions.

THE REASON FOR SELLING

The Founder is ready to retire and pass his life-long passion and business on to a new Owner.

THE IDEAL BUYER

The ideal buyer would be an individual with food service expertise and/or a business background that sees the value and bright future of this famous brand with a long history and established name recognition.

THE POSSIBILITIES

A new Owner may want to add more locations in surrounding areas and/or other cities close by. Customers drive from miles around and always ask when the business will expand to their area. The concept could also be taken to a new level by an Owner interested in Franchising this highly successful format.

ASKING PRICE

\$500,000

TERMS:

Cash

ASSETS

Furniture, Fixtures & Equipment	\$52,400
Inventory	<u>20,000</u>
Total Assets	\$72,400

All values provided by Seller

INCOME STATEMENT SUMMARY

Gross Sales	\$1,604,251
Cash Flow	\$184,576

Financial information provided by Seller

REQUEST ADDITIONAL INFORMATION

TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic **Confidentiality Agreement**.

<https://arthurberry.com/confidentiality-agreement>

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