

AVAILABLE FOR ACQUISITION

Precision Machine Shop

Region
Idaho

2021 Est. Revenue
\$1,000,000

2021 Est. EBITDA
\$324,000



The Company is a job shop specializing in precision machining of close tolerance quality components and assemblies. The Company can handle all customer needs from small to medium jobs, simple to complex parts, and parts from both standard and exotic metals as well as plastics. The Company provides CNC and conventional milling as well as CNC and conventional turning. Other capabilities include horizontal grinding, CNC sawing and tumble finishing. The Company served customers across a wide range of industries, including Aerospace, Nuclear, Agriculture, Power, Building Construction, Medical, Sporting Goods, Semi-Conductor, Food Processing, Motion, Mining, Utility, Industrial

Shelving, and Fabrication. The Company generates approximately 90% of revenues from precision machine work, with the remaining revenues derived from material sales. The Company operates a 6,000+ square foot manufacturing and office facility. Management indicates that its current facilities are adequate for expansion in the near-term.

Investment Considerations:

Management Will Remain through Transition: The owner is willing to stay with the Company during a transition period in order to ensure a seamless transfer of ownership.

Superior Name and Reputation: The Company enjoys a long-standing reputation for high-quality of products and offerings. The Company is well known for its technical expertise and customer service.

Strong Equipment Base: The Company has a strong equipment base to support operations.

Outstanding Growth Opportunities: There exist several opportunities for the Company to significantly increase revenue and profit, including leveraging the Company's capabilities to pursue new contracts and markets.



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Confidentiality Link: **NDA**

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