



METAL FABRICATION AND REPAIR

Treasure Valley, Idaho Location

THE COMPANY

The company is a custom metal fabrication and repair business working in steel, stainless and aluminum. A fully equipped facility works with thicknesses ranging from .032 to .25 sheet and structural materials. Capabilities of shearing up to 12' materials with equipment using two hydraulic press breaks; 240 ton 12', 60 ton 6' and a 10 foot box and pan break; two CNC plasma tables (5'x10' and 6'x12'). In addition, the company provides TIG and MIG welders including a Miller 360 with Python gun; iron worker, vertical and horizontal band saws and a 20" hot saw.

The company provides a wide variety of services from simple to complex forming, shearing, rolling, punching, notching, CNC plasma cutting, saw cutting, MIG and TIG welders and the stock of sheet and structural materials allow for direct material sales. The business has been in existence since the late 1970's.

THE LOCATION

The business is currently located in Central Idaho.

THE ASSETS

This is a "turn-key" operation to include all company assets less real estate. Buyer will need to lease or purchase the facility with terms acceptable to the sellers. Transition assistance and training are included in the asking price.

THE IDEAL BUYER

The ideal buyer would be companies, individuals or partnerships with a degree of industrial skills. Marketing and administrative history would be an additional plus. Ideal for a merger or acquisition for similar services wishing to extend market area.

REASON FOR SELLING

The owner wishes to retire.

ASKING PRICE

\$895,000

TERMS:

Owners May Consider Some Terms to Buyer

ASSETS

(Original Cost)

Furniture, Fixtures & Equipment	\$549,000
Accounts Receivable	15,000
Inventory	<u>44,300</u>

Total Assets \$608,300

All values provided by Seller

INCOME STATEMENT SUMMARY

Revenue*	
2017	\$479,900
2016	\$622,500
Cash Flow (EBITDA)**	
2017	\$130,870
2016	\$182,442
2015	\$199,993

**Cash flow adjusted down for owner salary replacement at \$80,000

REAL ESTATE/PURCHASE OR LEASE OPPORTUNITY

13,500 sq. ft buildings (2)
1.102 Acres
Improvements

Financial information provided by Seller

Request Additional Information:

TO RECEIVE FURTHER INFORMATION, sign and return the [Confidentiality Agreement](#) found on our web site. If you prefer, this agreement can also be requested by contacting the agent listed below.

Kip Moggridge

Call 208-639-6169

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